

NARFE Chapter 256 Program

September 16, 2024

Title: Is Medicare Advantage Right for Me?

Speaker: Lisa Wentz – Kinnison, CIC Independent Licensed Insurance Agent; Lisa Trozan Insurance Agency, MVIP Inc

Overview: Discussion of Medicare Advantage; where it came from, the intention of the plans, and what you can anticipate for the 2025 year. Why it is important to review your entire set of options for not just insurance but also your entire HealthCare Portfolio. Finally, a review of how we stack up plans side by side to give you a convenient way to compare options, like comparing Apples to Bananas.

Bio: Starting as a receptionist for Trozan Insurance Agency in the mid 90's, Lisa Trozan Insurance Agency in January 2019, incorporating it with, MVIP Inc, bringing extensive insurance experience to the agency. She understands that spending time to get the correct insurance is very important. The risk of not having good health coverage can destroy a person's finances and

their mental and physical health. Her own experience doesn't just include being an insurance agent, but also in having immense experience with health claims for her own family. Lisa wants you to understand what plans you do have and how to use those plans so you can get out there and enjoy your life!

The meeting format is: doors open by 11:00, with a buffet lunch from about 11:30 until 12:00, followed by a guest speaker from 12:00 until about 12:45, and then a short business meeting until 1:15 adjournment.

The cost for lunch is \$10.00 per person for now, (with the chapter subsidizing an additional \$8.00).

To RSVP by Email: rsvp@narfe256.com

To RSVP by phone: call Carol Ayer at (970) 224-2345.

Thanks for your participation and Response,
Chapter 256 Board